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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	: <b>Chapter 11 Case No.</b>
	:
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	: <b>08-13555 (JMP)</b>
	:
<b>Debtors.</b>	: <b>(Jointly Administered)</b>
	:
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**NOTICE OF THIRTY-SEVENTH SUPPLEMENTAL LIST  
OF ORDINARY COURSE PROFESSIONALS**

**PLEASE TAKE NOTICE** that in accordance with the Order Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code Authorizing the Debtors to Employ Professionals Utilized in the Ordinary Course of Business, entered on November 5, 2008 (the “Order”) [Docket. No. 1394],<sup>1</sup> Lehman Brothers Holdings Inc. (“LBHI”) and its affiliated debtors in the above-referenced chapter 11 cases, as debtors and debtors in possession (together, the “Debtors”), hereby supplement their initial list of ordinary course professionals annexed to the Order to include the professionals set forth on the list annexed hereto as Exhibit A (the “Thirty-Seventh Supplemental List”).

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<sup>1</sup> Capitalized terms used but not defined herein have the meaning ascribed to them in the Order.

**PLEASE TAKE FURTHER NOTICE** that the retention affidavits certifying that such professionals do not represent or hold an interest adverse to the Debtors or their estates for the matters on which the professionals are to be employed (the “Ordinary Course Professional Affidavits”) and the retention questionnaires (the “Retention Questionnaires”) of the ordinary course professionals identified on the Thirty-Seventh Supplemental List have been filed contemporaneously herewith.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the Order, the Debtors will serve this Notice, together with the Thirty-Seventh Supplemental List, the Ordinary Course Professionals’ Affidavits, and the Retention Questionnaires on (i) the Office of the United States Trustee and (ii) the attorneys for the Official Committee of Unsecured Creditors appointed in these chapter 11 cases.

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**PLEASE TAKE FURTHER NOTICE** that pursuant to the Order, objections, if any, to the retention of ordinary course professionals identified on the Thirty-Seventh Supplemental List must be filed with the Court and served upon the undersigned attorney for the Debtors within 10 days of the date of service of this Notice. Unless timely objections are received, the Thirty-Seventh Supplemental List shall be deemed approved by the Court and the professionals identified therein shall be deemed to be ordinary course professionals within the purview of the Order, without the necessity of a hearing.

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Dated: January 6, 2010  
New York, New York

  
Richard P. Krasnow

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**Exhibit A**

**Thirty-Seventh Supplemental List of Proposed Professionals  
to be Employed in the Ordinary Course of Business**

<b>Professional</b>	<b>Nature of Services</b>
King & Spalding, LLP 1185 Avenue of the America New York, NY 10036	Legal services in connection with litigation regarding the "Pool I" assets in the SunCal Bankruptcy
PricewaterhouseCoopers Aktiengesellschaft, Wirtschaftspruefungsgesellschaft Moskauer Str. 19 D-402227 Dusseldorf, Gernay	Going concern analysis pursuant to German Insolvency Code
Van Mens & Wisselink N.V. Piet Heinkade 55 1019 GM Amsteram The Netherlands	Tax services regarding the repatriation planning in the Netherlands
Lyon and Turnbull Ltd. 33 Broughton Place Edinburgh EH1 3RR Scotland, United Kingdom	Auctioneer with respect to art located in the United Kingdom
Luther Rechtsanwalts-gesellschaft mbH Anna-Schneider-Steig 22 D-50678 Cologne Germany	Legal and tax services regarding repatriation planning issues in Germany
Mary Elizabeth Stoker Erksine Chambers 33 Chancery Lane London, WC2A 1EN	English legal advice regarding the defense of claims with respect to certain credit linked notes